

## **Notice of extraordinary general meeting – Merger between Kalera AS and Kalera S.A.**

Oslo, 28 September 2021 — Reference is made to the stock exchange notice from Kalera AS (the "**Company**", Euronext Growth Oslo ticker KAL, Bloomberg: KSLLF) published on 22 September 2021 regarding the contemplated merger between the Company and Kalera S.A (the "**Merger**").

The extraordinary general meeting of the Company to approve the merger plan for the Merger will be held on 1 November 2021 at 08:30 hours (CEST) at the Company's offices in Tjuvholmen Allé 19, Oslo.

The notice for the extraordinary general meeting is attached to this notice and can also be found at the Company's website [www.kalera.com/investor](http://www.kalera.com/investor). The merger plan, the board of directors report on the Merger, the board of directors of Kalera S.A's report on the Merger and expert statements prepared by KWC Revisjon AS and Grant Thornton Lux Audit S.A. have also been made available at the Company's website [www.kalera.com/investor](http://www.kalera.com/investor).

Notice of attendance to the extraordinary general meeting may be given through the registration form attached to the notice for the extraordinary general meeting. Registration must be made no later than 29 October 2021 at 16:00 hours (CEST).

### **About Kalera**

The Kalera Group is a vertical farming group headquartered in Orlando, Florida. Kalera uses technology to ensure that more people around the world have access to the freshest, most nutritious, and cleanest products possible. It has spent several years optimizing plant nutrient formulas and developing an advanced automation and data acquisition system with Internet of Things, cloud, big data analytics and artificial intelligence. Kalera currently operates farms in Orlando, Florida, Atlanta, Georgia and Houston, Texas and the company has plans to open more farms in the US and also in both the Middle East and Asia in the coming months. More information is available at [www.kalera.com](http://www.kalera.com).

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